**INTEREST RATES MARKET NOTICE**

**Date: 24 October 2014**

**Subject:** New Financial Instrument Listing

***(INVESTEC BANK LIMITED –“IVC045”)***

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 24 October 2014 under its **Credit-Linked Note Programme** dated **10 May 2010**.

**INSTRUMENT TYPE: CREDIT-LINKED FLOATING RATE NOTE**

**Authorised Programme size** R 10,000,000,000.00

**Total Notes Outstanding** R 3,796,435,000.00

**Bond Code** IVC045

**Nominal Issued** R 50,000,000.00

**Issue Price** 100%

**Coupon** 3 Month JIBAR plus 100 bps

**Initial Coupon** 7.075% (3 Month JIBAR as at 24 October 2014 of 6.075% plus 100 bps)

**Coupon Indicator** Floating

**Trade Type** Price

**Maturity Date** 24 October 2015

**Books Close** 15 January, 15 April, 15 July, 15 October

**Interest Payment Date(s)** 24 January, 24 April, 24 July, 24 October

**Last Day to Register** By 17:00 on 14 January, 14 April, 14 July, 14 October

**Issue Date** 24 October 2014

**Date Convention** Following

**Interest Commencement Date** 24 October 2014

**First Interest Payment Date** 24 January 2015

**ISIN No.** ZAG000120882

**Additional Information** Senior Unsecured Notes

**Applicable Pricing Supplement:**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/IVC045%20Pricing%20Supplement%2020141024.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/IVC045%20Pricing%20Supplement%2020141024.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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